

Prod. product 2 (by-product), \$ less royalties	2.00	2.00	2.00	2.00
Total net revenues, \$ (= quantity × prices)	525	525	525	525
Operating costs:				
Direct unit cost (product 1), \$	-2.75	-2.75	-2.75	-2.75
Direct costs, \$	(450)	(450)	(450)	(450)
Operating profit, \$	112.5	112.5	112.5	112.5
Indirect costs:				
Overhead, \$	-29	-29	-29	-29
Interest, \$	-3	0	0	0
Profit before taxes, \$	80.5	82	84	84
Depreciation, depletion:				
Straight-line depreciation (over 10 years), \$	2	2	2	2
Percentage depletion (10% of 400), \$	38	40	41	41
Cost depletion (10% of 400), \$	1	1	1	1
Allowable depletion	35	40	41	41
Depreciation + depletion	-40	-42	-43	-43
Tax base, \$	39	40	41	41
Taxes (40.00%), \$	-16	-16	-16	-16
Capital:				
Exploration, \$	0	0	0	0
Development, \$	0	0	0	0
Plant, property, \$	0	0	0	140
Working capital, \$	0	0	0	0
Total capital, \$	0	0	0	140
Cash flow, \$	-172	61	63	65
Debt/equity ratio = 0.30, \$				
Debt interest (10-50%), \$			0	0
Debt repayment (10-50%), \$			0	0
Cash flow from operations, \$			63	65
Debt service, \$			(10)	(10)

# Evaluating

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# APPLICATIONS AND MISCONCEPTIONS

THOMAS F. TORRIES

# Evaluating Mineral Projects

**Camilla Rothe**



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