

**TIMELINESS** 3 Lower 5070  
**SAFETY** 1 Raised 5066  
**TECHNICAL** 3 Raised 5070  
**BETA** .80 (1.00 - Market)



**2013-15 PROJECTIONS**  
 Price Gain Return  
 High 55 (+80%) 19%  
 Low 45 (-35%) 7.5%

**Insider Decisions**

	J	J	A	S	O	N	D	J	F
In Buy	0	0	0	0	0	0	0	0	0
Options	0	0	0	0	1	3	2	0	0
In Sell	1	1	2	4	5	6	3	0	1

**Institutional Decisions**

	3/2008	3/2009	4/2009
In Buy	854	703	642
In Sell	740	983	954

Percent shares traded: 21, 14, 7

1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	VALUE LINE P/B, INC. 13-15	
.50	.63	.92	1.18	1.47	1.93	2.25	2.39	2.65	3.00	3.39	3.72	4.40	5.45	6.60	6.56	7.10	7.85	Sales per sh <sup>A</sup>	18.15
.10	.18	.28	.41	.59	.84	.99	1.09	1.07	1.12	1.15	1.27	1.34	1.65	2.16	1.92	2.40	2.70	"Cash Flow" per sh	3.40
.12	.15	.21	.33	.45	.70	.85	.90	.94	.97	1.04	1.16	1.20	1.42	1.87	1.82	2.05	2.30	Earnings per sh <sup>B</sup>	3.60
..	..	..	..	..	..	..	..	..	.08	.16	.32	.34	.40	.44	.52	.52	.56	Div'ds Decl'd per sh <sup>C</sup>	.70
.03	.05	.05	.05	.07	.09	.09	.10	.07	.08	.10	.09	.10	.14	.15	.15	.15	.15	Cap'l Spending per sh	.25
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\$296.0	\$408.0	\$408.0	\$632.0	\$880.0	\$218	\$218	\$288	\$278	\$278	\$382	\$270	\$282	\$380.0	\$101.0	\$508.0	\$760	\$590	Common Shs Outst'g <sup>E</sup>	7900
21.4	28.2	29.1	33.0	42.8	49.8	53.1	35.3	32.4	26.1	25.8	22.9	21.7	19.9	16.3	13.4	10.4	10.4	Avg Ann'l P/E Ratio	16.8
1.40	1.89	1.82	1.90	2.23	2.84	3.45	1.81	1.77	1.49	1.36	1.22	1.17	1.06	.98	.88	.88	.88	Relative P/E Ratio	1.05
..	..	..	..	..	..	..	..	..	2%	6%	1.2%	1.2%	1.4%	1.4%	2.4%	2.4%	2.4%	Avg Ann'l Div'd Yield	1.7%

**CAPITAL STRUCTURE** as of 3/31/10  
 Total Debt \$5995 mill. Due in 5 Yrs \$4349 mill.  
 LT Debt \$3746 mill. LT Interest \$140 mill.  
 (7% of Cap'l)  
 Leases, Uncapitalized \$457.0 mill. (6/30/2009)  
 No defined benefit pension plan.

**Pfd Stock** None

**Common Stock** 8,763,839,329 shs.  
 as of 4/19/10

**MARKET CAP:** \$253 billion (Large Cap)

20958	25298	28365	32187	36835	39768	44282	51122	60420	58437	61750	68700	80000	80000	Sales (\$mill) <sup>A</sup>	80000				
51.3%	52.4%	45.8%	48.0%	40.8%	44.0%	39.2%	39.1%	40.6%	39.2%	42.0%	42.0%	42.0%	42.0%	Operating Margin	42.0%				
748.0	1536.0	1084.0	1439.0	1186.0	855.0	903.0	1440.0	2056.0	2502.0	2650	2700	2600	2700	Depreciation (\$mill)	2600				
9421.0	10003	10384	10526	11530	12715	12599	14065	17681	14509	18275	20335	24000	24000	Net Profit (\$mill)	24000				
34.0%	33.3%	32.0%	32.2%	33.1%	32.0%	31.0%	30.0%	25.8%	26.5%	25.0%	25.0%	25.0%	25.0%	Income Tax Rate	25.0%				
41.0%	39.5%	38.6%	32.7%	30.8%	32.0%	28.5%	27.5%	29.2%	24.9%	29.6%	30.5%	30.0%	30.0%	Net Profit Margin	30.0%				
20563	28525	35832	44999	53597	51960	26568	16414	13358	22248	29000	35000	40000	40000	Working Cap'l (\$mill)	40000				
..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	Long-Term Debt (\$mill)	3750
43268	47289	52180	61620	74825	48115	40154	31097	36288	30658	46750	52750	64500	64500	Shs. Equity (\$mill) <sup>D</sup>	64500				
22.8%	21.2%	19.9%	17.3%	15.1%	26.4%	31.4%	45.2%	48.7%	48.7%	33.6%	36.5%	34.5%	34.5%	Return on Total Cap'l	27.5%				
22.8%	21.2%	19.9%	17.3%	15.1%	26.4%	31.4%	45.2%	48.7%	48.7%	36.8%	38.0%	36.5%	36.5%	Return on Shs. Equity	28.5%				
22.7%	21.2%	19.9%	15.8%	12.8%	19.2%	22.6%	33.0%	37.7%	25.5%	29.5%	28.8%	28.8%	28.8%	Retained to Com Eq	22.8%				
..	..	..	8%	15%	27%	38%	27%	23%	31%	25%	24%	24%	24%	All Div'ds to Net Prof	23%				

**CURRENT POSITION**

(MILL.)	2008	2009	3/31/10
Cash Assets	23662	31447	36668
Receivables	13589	11192	9137
Inventory (Avg Cost)	995	217	501
Other	5008	5824	4514
Current Assets	43242	49280	54518
Accts Payable	4034	3324	3279
Debt Due	..	5008	3527
Unearned Revenue	13367	13003	11171
Other	15484	8707	9224
Current Liab.	29885	27034	26424

**BUSINESS:** Microsoft Corp. is the largest independent maker of software. It develops and sells software products for a wide range of computing devices. Also sells the Xbox video game console. Revenue sources in fiscal 2009: Microsoft Business, 32.4% of total; Windows & Windows Live, 25.5%; Server and Tools, 24.2%; Entertainment & Devices, 13.8%; Online Services, 3.7%; Other, 3%. Research and development: 15.4% of 2009 sales. Employed 93,000 at 6/30/09. William H. Gates owns 8.0% of stock, other officers & directors 4.8% (9/09 proxy). Chairman: William H. Gates. CEO: Steven A. Ballmer. Incorporated: Washington. Address: One Microsoft Way, Redmond, Washington 98052-6399. Telephone: 425-882-8080. Internet: www.microsoft.com.

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 rose up to around 28. The software      from Server and Tools in the year

# Value Line Report For Stocks

**Léo Pomar**



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web the results of the gram negative tests lead to the identification of the bacteria alcaligenes faecalis the gram stain procedure was the first test performed by isolating a colony from the pure culture streak plate the gram stain was followed orderly right from the referenced laboratory manual

**alcaligenes mikrobiyoloji** - Apr 12 2023

web alcaligenes bu cins içerisinde alcaligenes faecalis alcaligenes xylosoxidans türleri bulunur Önemli olan türü a faecalis dir hareketli gram negatif kapsülsüz sporsuz aerop 0.5-2.6 µm boy ve 0.5-1 µm ende tekli veya kısa zincirli kokobasillerdir

**extensively drug resistant alcaligenes faecalis infection bmc** - Jul 15 2023

web nov 11 2020 extensively drug resistant infections have been reported since 2018 the best sensitivity rate to alcaligenes faecalis was 66.7 for three antibiotics imipenem meropenem and ceftazidime in 2019 two antibiotics ciprofloxacin and piperacillin tazobactam sensitivity rates to a faecalis were less than 50

**biochemical test of alcaligenes faecalis subsp faecalis microbe** - Feb 27 2022

web apr 10 2022 biochemical test of alcaligenes faecalis subsp faecalis they are non capsulated catalase ve citrate ve flagellated gram ve bacteria

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web clinical signs and pathology infection with bordetella is most likely persistent the morbidity is unknown some infected mice may develop dyspnoea at necropsy there may be mild bronchopneumonia microscopically bronchiectasis and bronchopneumonia resembles that produced by infection with car bacillus

**misidentification of acinetobacter baumannii as alcaligenes faecalis** - Jul 03 2022

web dec 1 2017 alcaligenes faecalis a faecalis was identified from four individual patient clinical samples two sputum and two urine that were cultured on macconkey agar after 24 hours of incubation round shaped and colorless colonies were observed image 1

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genomic and resistome analysis of alcaligenes faecalis strain - Dec 08 2022

web apr 20 2022 alcaligenes faecalis a faecalis is a gram negative rod shaped motile and obligate aerobe as an oxidase catalase and citrate positive bacteria it is widely distributed in the soil water and elsewhere in the environment

**first report of qnr and bla producing clinical alcaligenes faecalis** - Mar 11 2023

web first report of qnr and bla vim 4 like producing clinical alcaligenes faecalis isolated in türkiye türkiye den izole edilen qnr ve bla vim 4 like üreten klinik alcaligenes faecalis in ilk raporu esma akyıldız1 a ayşegül saral sariyer2 b tuba köse3 c mikail arslan3 d fatih şaban beriş4 e azer özad dÜzgÜn 5 f

*a novel alcaligenes faecalis antibacterial producing strain isolated* - Sep 05 2022

web laboratory of microbial biotechnology department of biology faculty of sciences and technology university sidi mohamed ben abdellah bp 2202 road of immouzer fez morocco bw1 was identified as alcaligenes faecalis on the basis of phenotypic characteristics biochemical analyses and pcr amplification of 16 s ribosomal rna

*genome sequencing and analysis of alcaligenes faecalis subsp* - Oct 06 2022

web feb 26 2018 abstract bacteria within the genus alcaligenes exhibit diverse properties but remain largely unexplored at genome scale to shed light on the genome structure heterogeneity and traits of alcaligenes species the genome of a tannery effluent isolated alcaligenes faecalis subsp phenolicus mb207 was sequenced and assembled

extensively drug resistant alcaligenes faecalis infection pmc - Aug 16 2023

web nov 11 2020 extensively drug resistant infections have been reported since 2018 the best sensitivity rate to alcaligenes faecalis was 66.7 for three antibiotics imipenem meropenem and ceftazidime in 2019 two antibiotics ciprofloxacin and piperacillin tazobactam sensitivity rates to a faecalis were less than 50

**frontiers lymphoid tissue resident alcaligenes establish an** - Aug 04 2022

web sep 24 2020 regarding an underlying mechanism a faecalis unlike e coli did not induce intracellular nitric oxide no production in dcs due to the low activity of its lipopolysaccharide lps therefore a faecalis an example of lrcs may persist within intestinal lymphoid tissue because they elicit little no production in dcs

*alcaligenes faecalis unknowns report course hero* - Mar 31 2022

web yes 1 notes explanations optional using my flowchart i was able to determine this unknown to be alcaligenes faecalis using two different conformational tests i was able to further support my findings and confirm the presence of alcaligenes

faecalis as one of the a 1 unknowns 2

*draft genome sequence of alcaligenes faecalis strain iitr89* - Jun 02 2022

web mar 3 2016 we report the draft genome sequence of alcaligenes faecalis strain iitr89 a bacterium able to form indigo by utilizing indole as the sole carbon source the alcaligenes species is increasingly reported for biodegradation of diverse toxicants and thus complete sequencing may provide insight into bio

*alcaligenes faecalis an overview sciencedirect topics* - May 01 2022

web biology b hinzii is closely related to b avium which was previously known as alcaligenes faecalis diagnostic reports of b avium should be carefully considered to insure that b avium was properly differentiated from b hinzii epidemiology and prevalence