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# VALUE LINE SELECT®

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...the language and translation for stock, the most near moving for  
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Value Line Rank & Properties	
Value Line Rank	2
Market Price	1
2000-2002 Price Forecast	\$144.00
Recommended @	\$108.00

Company Data	
Industry	Retail Building Supply
Exchange	NYSE
ticker Symbol	HD
Shares	76
Market Strength	A+
EPS FY '06	\$1.48
EPS FY '07	\$1.51
EPS FY '08	\$1.70
P/E Ratio	20.2
Dividend	1.00
Yield	3.8%
Market P/B	4.0%
Market P/S	1.16x
Market P/C	1.6x
Market P/CF	18.7x
Market P/FF	10.2x
Market P/Div	16.8x
Market P/Book	3.8x
Market P/Assets	1.1x
Market P/Equity	1.1x
Market P/Debt	1.1x
Market P/Net Worth	1.1x
Market P/Free Cash Flow	1.1x
Market P/Operating Cash Flow	1.1x
Market P/EBITDA	1.1x
Market P/Adjusted EBITDA	1.1x
Market P/Operating Profit	1.1x
Market P/Adjusted Operating Profit	1.1x
Market P/Pre-tax Income	1.1x
Market P/Adjusted Pre-tax Income	1.1x
Market P/Net Income	1.1x
Market P/Adjusted Net Income	1.1x
Market P/Net Available for Common	1.1x
Market P/Adjusted Net Available for Common	1.1x
Market P/Net Income per Share	1.1x
Market P/Adjusted Net Income per Share	1.1x
Market P/Net Income per Share Excl. Non-recurring	1.1x
Market P/Adjusted Net Income per Share Excl. Non-recurring	1.1x
Market P/Net Income per Share Excl. Non-recurring & Extraordinary	1.1x
Market P/Adjusted Net Income per Share Excl. Non-recurring & Extraordinary	1.1x
Market P/Net Income per Share Excl. Non-recurring & Extraordinary & Goodwill	1.1x
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**M Lipman**



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