

FAIR MARKET VALUATION FORM

FORM INSTRUCTIONS

1. If multiple investors or IRAs own this asset, only provide a valuation for the portion YOUR IRA owns
2. Provide the updated value below determined by your third party appraiser or investment manager
3. You may also provide an updated number of units/shares and price per unit/share (optional)
4. Documentation supporting this value MUST be attached for this valuation to be accepted.

1. Account Information

Client Name _____ Midland Acct # _____

Asset Name/ Description _____

2. New Fair Market Value

(REQUIRED) The value of my IRA's ownership in this asset is \$ _____

as of _____ (Enter valuation date here - must match supporting document(s))

(Optional) Price per Unit/Share \$ _____ # Units/Shares my IRA Owns _____

3. Valuator/Appraiser Information & Signature

Name: _____ Company: _____

Address: _____ Title: _____

City/ST/Zip: _____ Phone: _____

CPA Real Estate Professional Attorney Manager Other _____

I certify that I am qualified to give an independent valuation/appraisal for this particular asset. I understand that this appraisal will be used for reporting purposes to the Internal Revenue Service. I understand that any false or misleading valuation/appraisal of any assets may result in penalties and fines for both the valuator/appraiser and the account owner.

Valuator/Appraiser Signature: _____ Date: _____

4. Account Holder Signature

I certify that I am the owner of the above referenced account and that in that capacity I have retained the services of the individual listed above to prepare, present and attest to the value of the asset contained. I further certify that the information contained herein is true and accurate to the best of my knowledge.

Account Holder Signature: _____ Date: _____

5. Send form and supporting documentation to our office

By Mail to:
Midland IRA, Inc.
P.O. Box 07333
Fort Myers, FL 33919

By Fax to:
352-488-5498

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